

Please date, fill in your policy number (usually starts with a "9"), policy effective date if known, sign, and print your name. Then fax to 410-796-7456 or **e-mail to jeff at insurancepickle.com**. This in NO WAY makes any material change to your policy. BUT, it does allow me to help you with claims, billing issues, make changes and/or to select a future policy. It's definitely a win-win scenario. **Alternatively, you can just sign it and send it back with a copy of your membership card and we'll fill in the rest.**

Date: _____

This letter serves to inform you that I have named Jeff MotSCO as my broker of record as it pertains to my health, (vision and dental if applicable) coverage. This BOR change is effective immediately with Pinion Financial Services, LLC. as the General Agent. Products to be included in this BOR change are health insurance.

My member number is _____ and my policy was effective _____.

Client Signature _____

Printed Name _____

Broker Signature _____